

Snapshot Name- YTD HSA Data

Description- Lists the YTD HSA deductions, planned deductions, Goal Amount and the projected shortfall or overage against the goal. Also shows the YTD seed amount for each employee.

Field Name	Full Name	Description	Example
Company	Company	The company code	430
Empl ID	Employee ID	The ADP Employee Number	0067388
Final Est HSA	Final Estimate Health Savings Account	The final amount in the HSA account	\$1,500.00
HSA Goal	Health Savings Account Goal	The goal amount of funds in the HSA account	\$3,600.00
HSA Seed YTD	Health Savings Account Seed Year-to-date	The amount of money the employer will contribute to the HSA	\$375.00
HSA YTD	Health Savings Account Year-to-date	The Year-To-Date amount of money that is in the HSA account	\$750.00
Name	Name	Last, first, and middle initial of the employee's legal name	Mager, Mindy L
Planned HSA	Planned Health Savings Account	Planned deductions for the HSA account	\$365.08
RecNo	Record Number	The employee's ADP Record Number	2
Under_Over_Goal	Under/Over Goal Amount	Under or over dollar amount of the goal amount for the HSA account	-\$187.44